



TMK-ARTROM S.A.

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E-mail: office.slatina@tmk-artrom.eu www.tmk-artrom.eu
EUID: ROONRC.J28/9/1991; J28/9/31.01.1991
VAT No. RO 1510210/1992
Subscribed and Paid Share Capital: 291.587.538,34 lei

№ 102/192 from 16.10.2019

Raport Curent
in conformitate cu Legea nr. 24/2017 privind emitentii de instrumente financiare si
operatiuni de piata si cu Regulamentul nr. 5/2018 privind emitentii de instrumente
financiare si operatiuni de piata

Data Raportului: 16 octombrie 2019
Denumirea emitentului: TMK-ARTROM S.A.
Sediul social: str. Draganesti nr. 30, Slatina, Olt, Romania
Numar de telefon/fax: +40249436862/ +40249434330
Numar de ordine in Registrul Comertului: J28/9/1991
Cod Unic de Inregistrare la Oficiul Registrului Comertului: RO1510210
Identificator Unic la Nivel European (EUID): ROONRC.J28/9/1991
Cod LEI: 315700M25SMOU44FAN52
Capital subscris si varsat: 291.587.538,34 RON
Piata reglementata pe care se tranzactioneaza valorile mobiliare emise: Bursa de Valori Bucuresti Piata
Reglementata - Categoria STANDARD (simbol de piata ART)

Evenimente importante de raportat:

TMK-Artrom S.A. aduce la cunostinta investitorilor ca a fost informata de catre TMK Europe GmbH (actionarul majoritar al TMK-Artrom S.A.) cu privire la intentia sa de a initia o oferta publica de cumparare in legatura cu actiunile emise de TMK-Artrom S.A., astfel cum aceasta operatiune este reglementata de dispozitiile articolului 25 si urmatoarele din Legea nr. 24/2017 privind emitentii de instrumente financiare si operatiuni de piata, de prevederile Regulamentului nr. 5/2018 privind emitentii de instrumente financiare si operatiuni de piata emis de Autoritatea de Supraveghere Financiara din Romania, precum si de orice alte reguli si reglementari aplicabile.

Anexam prezentei notificarea primita de la TMK Europe GmbH.

Director General
Ing. Popescu Adrian



API:
5CT-0440
5L-0352

LRQA:
ISO 9001
ISO 14001
OHSAS 18001

TUV:
PED/AD-2000 W0/W4/
TRD 100/102
Vd TUV

TMK EUROPEAN DIVISION Cod: FCU-01, Ed. 3 Rev. 2/2017

TUV CPR:
EN 10210-1,2
EN 10255

LR
DNV-GL Rules
RINA

LRQA:
ISO/TS 16949



TMK Europe GmbH

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E-mail: info@tmk-europe.eu
www.tmk-europe.eu

Date: 15 October 2019

To: TMK-Artrom SA
30 Draganesti Street, Slatina, Olt County, Romania

Attn: Mr. Adrian Popescu, CEO, President of the Management Board

Re: Intention to Initiate a Public Purchase Offer in relation to TMK-Artrom SA's Existing Shares

The undersigned, **TMK Europe GmbH**, a company duly incorporated and existing under the laws of the Federal Republic of Germany, registered under no. HRB 66767, having its headquarters in Germany, Düsseldorf 40210, Immermannstrasse 65 d, represented by Mr. Sergey Guriev, in his capacity of CEO, (hereinafter referred to as "**TMK Europe**"),

Whereas, TMK Europe is the majority shareholder of TMK-Artrom S.A., a Romanian joint stock company having its headquarters at 30 Draganesti Street, Slatina, Olt County, Romania registered with the Trade Registry under no. J28/9/1991, EUID: ROONRC J28/9/1991, sole registration code RO1510210 (hereinafter referred to as the "**Company**"), holding 107,722,706 shares representing 92.7282% of the Company's share capital,

We hereby inform you that TMK Europe intends to initiate a public purchase offer in relation to the Company's existing shares, as such operation is regulated by the provisions of Article 25 and the following of Law no 24/2017 on issuers of financial instruments and market operations, the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations issued by the Romanian Financial Supervisory Authority, as well as any other rules and regulations.

Sincerely,

Sergey Guriev
CEO of TMK Europe GmbH

TMK EUROPEAN DIVISION Cod: HLI-01, Ed. 1 Rev. 4/2019

Geschäftsführer: Adrian Popescu (Vorsitzender), Sergey Guriev, Luca Zorzi
Bankkonto: Commerzbank AG-Konto-Nr.: 130745300-BLZ:37040044
IBAN: DE05370400440130745300-SWIFT-BIC: COBADEFF-Sitz: Düsseldorf
Eingetragen: AG Düsseldorf HRB 66767-Gerichtsstand und Erfüllungsort:
Düsseldorf Steuer-Nr.: 133/5876/1127-UST-Id.-Nr. DE 191331539

LR: ISO 9001 ISO 14001 ISO 45001