



TMK-ARTROM S.A.

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E-mail: office.slatina@tmk-artrom.eu www.tmk-artrom.eu
EUID: ROONRC.J28/9/1991; J28/9/31.01.1991
VAT No. RO 1510210/1992
Subscribed and Paid Share Capital: 291.587.538,34 lei

№ 102/180 from 10.10.2019

Raport Curent
in conformitate cu Legea nr. 24/2017 privind emitentii de instrumente financiare si
operatiuni de piata si cu Regulamentul nr. 5/2018 privind emitentii de instrumente
financiare si operatiuni de piata

Data Raportului: 10 octombrie 2019
Denumirea emitentului: TMK-ARTROM S.A.
Sediul social: str. Draganesti nr. 30, Slatina, Olt, Romania
Numar de telefon/fax: +40249436862/ +40249434330
Numar de ordine in Registrul Comertului: J28/9/1991
Cod Unic de Inregistrare la Oficiul Registrului Comertului: RO1510210
Identificator Unic la Nivel European (EUID): ROONRC.J28/9/1991
Cod LEI: 315700M25SMOU44FAN52
Capital subscris si varsat: 291.587.538,34 RON
Piata reglementata pe care se tranzactioneaza valorile mobiliare emise: Bursa de Valori Bucuresti Piata
Reglementata - Categoria STANDARD (simbol de piata ART)

Evenimente importante de raportat:

Informare privind notificarea atingerii pragului de 5% din totalul drepturilor de vot de catre un actionar

TMK-Artrom S.A. aduce la cunostinta investitorilor ca a fost informata de catre TMK Steel Holding Ltd. ca, in urma tranzactiei efectuate in data de 29.08.2019, TMK Steel Holding Ltd. a achizitionat 6.672.352 drepturi de vot, reprezentand 5,7436% din capitalul social al TMK-Artrom S.A., depasind astfel pragul de 5% din capitalul social al emitentului TMK-Artrom S.A.

Avand in vedere ca TMK Steel Holding Ltd. detinea in mod indirect 92,7282% din capitalul social al TMK-Artrom S.A., in urma tranzactiei mentionate mai sus, TMK Steel Holding Ltd. detine in prezent 98,4718% din capitalul social al TMK-Artrom S.A.

Anexam prezentei notificarea primita de la TMK Steel Holding Ltd.

Director General
Ing. Popescu Adrian



API:
5CT-0440
5L-0352

LRQA:
ISO 9001
ISO 14001
OHSAS 18001

TUV:
PED/AD-2000 W0/W4/
TRD 100/102
Vd TUV

TMK EUROPEAN DIVISION Cod: FCU-01, Ed. 3 Rev. 2/2017

TUV CPR:
EN 10210-1,2
EN 10255

LR
DNV-GL Rules
RINA

LRQA:
ISO/TS 16949

Date: 2 September 2019

To: TMK-Artrom SA
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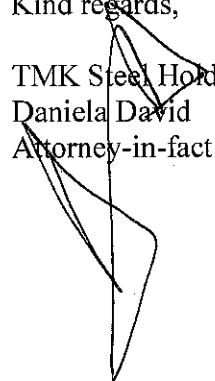
Re: Notification of Major Holdings

Dear Madam/Sir:

Attached please find the Notification of major holdings following the acquisition by the undersigned, TMK Steel Holding Ltd., of some shares issued by TMK Artrom SA. Kindly note that although the shares acquired through such transaction represent more than 5% of the share capital of TMK Artrom SA, since the beneficial owner of the newly acquired shares already held the majority of the share capital of the issuer, none of the thresholds under article 69 of Law 24/2017 have been exceeded and, consequently, we consider the provisions of Articles 69-80 of Law 24/2017 are not applicable. However, we have submitted this notification to you for a better understanding of the connection between the buyer of the shares and the majority shareholder of TMK Artrom SA (TMK Europe GmbH).

Kind regards,

TMK Steel Holding Ltd.
Daniela David
Attorney-in-fact



Standard form for notification of major holdings

Notification of major holdings [to be transmitted to the relevant issuer and to the competent authority]

1. Identity of the issuer or issuer of existing supporting shares, to which voting rights are attached TMK – ARTROM S.A. (ISIN: ROARTFACNOR1)				
2. Reasons for the notification [please tick the appropriate box or boxes]: <input checked="" type="checkbox"/> A purchase or disposal of voting rights <input type="checkbox"/> Acquisition or disposal of financial instruments <input type="checkbox"/> An event changing the distribution of voting rights <input type="checkbox"/> Other (please specify)				
3 Details of the subject of the notification obligation				
Name: TMK STEEL HOLDING LTD			City and country of head office (if applicable): LIMASSOL, CYPRUS	
4. Full name of the shareholder / shareholders (if different from point 3)				
5. Date of decreasing under, reaching or exceeding the threshold (percentage of vote): 29.08.2019				
6. Total positions of persons subject to the notification obligation:				
	% of the voting rights attached to the shares (the total in 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	The total of the two expressed percentages % (7.A + 7.B)	The total number of voting rights of the issuer
The resulting situation, on the day it decreased below, exceeded or reached the threshold	5.743 %		5.743 %	116,170,334
Position at previous notification date (if applicable)	N/A	N/A	N/A	N/A

7. Information to be notified with respect to the resulting situation, on the date when the threshold was exceeded or reached or the holding decreased below the threshold

A: Voting rights attached to the shares				
Class / Type of shares, ISIN code, as appropriate	Number of voting rights		% of voting rights	
	Direct according to Art. 69(1)-(3) of Law no. 24/2017	Indirect according to Art. 70 of Law no. 24/2017	Direct according to Art. 69(1)-(3) of Law no. 24/2017	Indirect according to Art. 70 of Law no. 24/2017
ROARTFACNOR1	6,672,352		5.743 %	
SUBTOTAL A	6,672,352		5.743%	

