



TMK-ARTROM S.A.

Draganesti Str. 30, Slatina, jud. OLT, Romania 230119  
Tel: +40 (249) 436862, 434640, 434641  
Fax: +40 (249) 434330, 437288  
E-mail: office.slatina@tmk-artrom.eu www.tmk-artrom.eu  
EUID: ROONRC.J28/9/1991; J28/9/31.01.1991  
VAT No. RO 1510210/1992  
Subscribed and Paid Share Capital: 291.587.538,34 lei

DIRECTOR GENERAL ADRIAN POPESCU

CEO

ADRIAN POPESCU

## ANNEX

### RECEIVED CREDIT CEILING BY TMK-ARTROM S.A. FOR FINANCIAL PERIOD 2020

The credit ceiling received by company for financial year 2020, according to 2020 budget that is to be approved:

- BCR facilities, out of which:
  - Committed multi-product multi-currency facility (overdraft and the issuance of L/C and bank guarantees) with the maximum limit 20.000.000 EUR, subject to annual review, the termination date 03.10.2021;
  - Investment loan 7 years term in amount of 25.000.000 EUR, final maturity 07.11.2023, with quarterly equal instalment repayment, except two instalments due on 01.04.2020 and 01.07.2020, which shall be repaid as a balloon at final maturity together with the loan instalment due on 07.11.2023;
  - Promissory notes discounting line with the maximum limit 2.000.000 RON and termination date 31.10.2020, for which 1 year prolongation will be requested;
  - Reverse factoring agreement in amount of 70.000.000 RON and termination date 30.09.2020, for which 1 year prolongation will be requested.
- revolving credit facility in aggregate amount of EUR 40,000,000 with an initial maturity date of 12 months from the execution date of the Facility Agreement and subject to maximum two extensions with final maturity date 16.04.2022, enclosed with VTB BANK (EUROPE) SE, subject of annual review, for: a) general corporate purposes of the Borrower; b) financing of working capital needs of the Borrower; c) refinancing of existing indebtedness of the Borrower; d) trade finance operations of the Borrower;
- TMK EUROPE GmbH loan in initial amount of 22.837.540,03 USD and 38.425,07 RON, with outstanding balance 17.037.540,03 USD on 01.01.2020, without reimbursement during 2020-2021 and with the final maturity date 25.07.2025;
- Leasing agreements in maximum amount of 1.600.000 EUR.

CFO

EVGENY CHERNY

CEAO

CRISTIANA VADUVA



API:  
5CT-0440  
5L-0352

LR:  
ISO 9001  
ISO 14001  
ISO 45001

TUV:  
PED/AD-2000 W0/W4  
TRD 100/102  
Vd TUV

TUV CPR:  
EN 10210-1,2  
EN 10255

LR  
DNV-GL Rules  
RINA

LR:  
IATF 16949