



**TMK-ARTROM S.A.**

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J 28/9/1991; VAT No. RO 1510210/1992

Subscribed and Paid Share Capital: 291.587.538,34 lei

No \_\_\_\_\_ from \_\_\_\_\_

CEO

ADRIAN POPESCU

## ANNEX

### RECEIVED CREDIT CEILING BY TMK-ARTROM S.A. FOR FINANCIAL PERIOD 2015

The credit ceiling received by company for financial year 2015, according to cash flow budget that is to be approved:

- BCR facilities, out of which:
  - Committed multi-product multi-currency facility (overdraft and the issuance of L/C and bank guarantees) with the maximum limit 20.000.000 EUR and the termination date 03.10.2017;
  - Committed 5 years term loan in granted amount 20.000.000 EUR, which has in balance 11.562.500 EUR on 01.01.2015, the final maturity date 03.10.2016, with the reimbursement of 3.750.000 EUR in 2015;
  - Promissory notes discounting line with the maximum limit 10.000.000 RON and termination date 23.10.2015, which will be prolonged for one year;
  - Treasury line for derivative transactions with the maximum limit of 850.000 EUR, opened transactions with the maximum maturity 25.09.2019, subject to annual review;
- Unicredit Tiriac Bank facilities, out of which:
  - 5 years term loan in granted amount 15.000.000 EUR which has in balance 10.000.000 EUR on 01.01.2015, with maturity date 16.11.2016,;
  - Uncommitted credit line in total amount of 26.000.000 EUR and maturity date 17.10.2016, which can be utilized as follows:
    - In maximum amount of 25.000.000 EUR for Financing general needs/ General expenses /Issuing Bank Letters of Guarantee/ Opening of Letters of Credit (revolving facility);
    - In maximum amount of 1.000.000 EUR for Covering the risk value of the transactions under Master Agreement for treasury transactions;
- Loan in amount of 22.837.540,03 USD and 38.425,07 RON from TMK EURPE GmbH with final maturity date 25.09.2019, with the reimbursement of 4.800.000 USD and 38.425,07 RON in 2015;
- Leasing agreements in maximum amount of 400.000 EUR.

CFO

EVGENY CHERNYY

CEAO

CRISTIANA VADUVA