

Form S1045. Semestrial financial situation *

Under OMFP nr.2844/2016 and OMFP 2531/2018

Form valid from: 25.07.2018

Identification data

* Required fields

* Entity

TMK-ARTROM SA

Amount of control	Form type	IT
Reporting date	Year	2018
30.06.2018		

VALID FORM

* Registration Number in the Trade Registry * Unique registration code

J28/9/1991 1510210

* Main activity: NACE Code - Name of activity

2420-Manufacture of tubes, pipes, hollow profiles and related

* The main activity actually carried out CAEN code - Name of activity

2420-Manufacture of tubes, pipes, hollow profiles and related fittings, of steel

* Form of ownership

34-Joint Stock Companies

Street

DRAGANESTI

Number

30

Block

Apartment

k

Phone

e-mail

0249434640

* City

SLATINA

* County

District

Olt

Bifați dacă este cazul

✓ Large taxpayers who submit their balance sheet in Bucharest Subsidiary

Net asset of less than half of the subscribed capital

Prints the list of required fields

Signature

* Required fields

The electronic signature can be applied only after successful completion of the form validation action

Electronic signature

Administrator

* Name and surname

CHIEF EXECUTIVE OFFICER
POPESCU ADRIAN

Signature

Intocmit

* Name and surname

VADUVA CRISTIANA

* Attribute

11-Economic manager

No registration in professional body

Signature

*) Accounting reporting as of June 30, 2018, made by the entities to which the Accounting Standards are compliant International Financial Reporting Service approved by the Order of the Minister of Public Finance no. 2844/2016 and the previous financial year registered a turnover exceeding 220.000 lei

Indicators

Fields with calculated values

Equity- total

548,806,327

Profit/Loss

28,388,727

Subscribed capital

291,587,538

County OLT 12181
 Entity TMK ARTROM SA SLATINA
 Address: SLATINA locality, DRAGANESTI street
 no. 30, OLT county
 PHONE NUMBER 0249434640
 Registration Number with the Trade Registry J28/9/1991

Ownership 13141
 Joint Stock Company
 Main activity
 Production of steel tubes (pipes)
 Code of NACE class 121412101
 Unique Registration Code 11151101211101

Big
 taxpayers
 [X] submitting
 balance
 sheet in
 Bucharest

Unique Registration Code 1510210

SITUATION OF ASSETS, LIABILITIES AND EQUITY
 as at 30.06.2018

cod 10		lei / лей		
	Name of the item	Nr. Rd.	Balance at:	
			01/01/2018	30/06/2018
A		B	1	2
A.	NON CURRENT ASSETS			
I.	INTANGIBLE ASSETS			
	1. Development expenses (acc.203-2803-2903)	01		
	2. Concessions, patents, licenses, trademarks and active similar rights and other intangible assets acc.205+208-2805-2808-2905-2906-2908)	02	1,965,398	1,824,717
	3. Goodwill (acc.2071)	03		
	4. Prepayments (acc. 4094)	04		
	5. Intangible assets for operating and evaluating of mineral resources (acc 206-2806-2907)	05		
	TOTAL (rd.01 la 05)	06	1,965,398	1,824,717
II.	PROPERTY, PLANT AND EQUIPMENT			
	1. Land and buildings (Ct.211 + 212-2811-2812-2911-2912)	07	98,048,321	122,789,813
	2. Technical equipment and machines (Ct.213 + 223-2813-2913)	08	374,881,923	432,235,044
	3. Other equipment, machines and furniture (Ct.214 + 224-2814-2914)	09	973,651	926,028
	4. Property Investments (ct.215-2815-2915)	10		
	5. Property, plats and equipment in progress (Ct.231-2931)	11	132,761,539	58,046,561
	6. Property investments in progress (ct.235-2935)	12		
	7. Property, plant and equipment for operating and evaluating of mineral resources (Ct.216-2816-2916)	13		
	8. Productive plants (ct. 218-2818-2918)	14		
	9. Prepayments (acc. 4093)	15	11,519	842,275
	Total (rd 07 to 15)	16	606,676,953	614,839,721
III.	BIOLOGICAL ASSETS (acc. 241+227-284-294)	17		
IV.	FINANCIAL ASSETS			
	1. Shares held in subsidiaries (Ct.261-2961)	18	4,027	4,027
	2. Loans granted to entities within the group (acc. 2671+2672-2964)	19		
	3. Shares held in associates and jointly controlled entities (acc.262+263-2962)	20		
	4. Loans granted to affiliated entities and entities jointly controlled (Ct.2673 + 2674-2965)	21		
	5. Other long term investments (Ct.265-2963)	22		
	6. Other loans (Ct.2675 + 2676 + 2677 + 2678 + 2679-2966-2968)	23	2,198,271	1,213,633
	TOTAL (rw. 18 to 23)	24	2,202,298	1,217,660
	NON CURRENT ASSETS - TOTAL (Rd.06 + 16 + 17 + 24)	25	610,844,649	617,882,098
B.	CURRENT ASSETS			
I.	INVENTORIES			
	1. Raw materials and consumables acc 301++302+303+/-308+321+322+323+328+351+358+381+ /-388-391-392'-3951-3958-398)	26	86,595,997	95,383,423
	2. Non current assets held for sale (ct.311)	27		
	3. Production in progress (acc.331+332+341+/-348-393-3941-3952)	28	41,892,250	42,101,108
	4. Finished goods and goods (ct.326+327+345+346+347+/-348+354+356+357+361+/-368+371+/- 378-3945-3946--3947-3953-3954-3955-3956-3957-396-397-4428)	29	109,595,467	88,061,124
	5. Prepayments (acc.4091)	30	63,011,969	34,329,357
	TOTAL(rd 26 to30)	31	301,095,683	259,875,012
II.	RECEIVABLES			

III.	1.	trade receivables (acc 2675+2676+2678+2679-2966-2968+411+413+418-491)	32	216,496,720	294,370,488
	2.	Prepayments (ct.4092)	33	11,000	21,237
	3.	Amounts to be cashed from group entities (acc 451-495)	34		
	4.	Receivables from associates and entities jointly controlled (acc.453-495)	35		
	5.	Receivables resulting from operations with derivatives (ct.4652)	36		
	6.	other receivables (acc.425+4282+431+436+437+4382+441+4424+4428+444 +445+446+447+4482+4582+461+4662+473+4762-496+5187)	37	21,999,511	23,150,230
	7.	Subscribed and not paid capital (acc 456-495)	38		
	TOTAL (rd.32 to 38)		39	238,507,231	317,541,955
	SHORT-TERM INVESTMENTS (acc.505+506++507+508-595-596-598+5113+5114)		40		
	CASH AND BANK ACCOUNTS				
IV.		(acc .508+5112+512+531+532+541+542)	41	10,825,193	12,658,557
	TOTAL CURRENT ASSETS (rd 31+39+40+41)		42	550,428,107	590,075,524
C.	EXPENSES IN ADVANCE (acc.471+474) row 44+45		43	7,541,674	13,553,090
D.		Amounts to be taken within a period of up to one year (ct.471+ from	44	3,883,620	10,713,745
		Amounts to be taken within a period greater than one year (ct.471+fr	45	3,658,054	2,839,345
	LIABILITIES TO BE PAID IN A UP TO ONE YEAR PERIOD				
	1.	Loans from issuance of bonds, disclosing separately loans from the issuance of convertible bonds (acc.161+1681-169)	46		
	2.	Amounts owed to credit institutions acc1621+1622+1624+1625+1627+1682+5191 +5192+5198)	47	194,935,600	251,704,475
	3.	Prepayments for orders (ct.419)	48	4,211,020	2,220,775
	4.	Trade payables - suppliers (ct.401 + 404 + 408)	49	207,469,288	187,447,523
	5.	payable trade effects (c4.403+405)	50	1,143,186	287,591
	6.	Liabilities from financial leasing operations (ct.406)	51		
	7.	Amounts due to group entities (c4.1661+1685+2691+451)	52	15,423,355	
E.	8.	Amounts due to associated entities and entities jointly controlled (c4.1663+1686+2692+453)	53	124,772	155,868
	9.	Liabilities resulting from derivative operations (ct.4651)	54		
	10.	Other liabilities including tax liabilities and social security liabilities (c4.1623+1626+167+1687+2693+2695+421+422+423+424+426+427+ +4281+431+436+437+4381+441+4423+4428+444+446+ 447+4481+455+456+457+4581+462+4661+473+4761+509+5186+ +5193+5194+5195+5196+5197)	55	9,162,095	15,270,928
	TOTAL (rd.46 to 55)		56	432,469,316	457,087,160
	NET CURRENT ASSETS/ NET CURRENT LIABILITIES		57	121,808,896	143,658,625
		(rd 42+44-56-74-77-80)			
	TOTAL ASSETS LESS CURRENT LIABILITIES (rd 25+45+57)		58	736,311,599	764,380,068
	LIABILITIES TO BE PAID IN A PERIOD MORE THAN ONE YEAR				
	1.	Loans from issuance of bonds, presenting separately loans from the issuance of convertible bonds (c4.161+1681-169)	59		
	2.	Amounts owed to credit institutions (ct.1621+1622+1624+1625+1627+1682+5191+5192+5198)	60	99,251,685	97,519,687
F.	3.	Advance payments for orders (c4.419)	61		
	4.	Trade payables - suppliers (c4.401+404+408)	62		
	5.	payable trade effects (c4.403+405)	63		
	6.	Liabilities from financial leasing operations (c4.406)	64		
	7.	Amounts due to group entities (c4.1661+1685+2691+451)	65		
	8.	Amounts due to associated entities and entities jointly controlled (c4.1663+1686+2692+453)	66	70,193,087	72,209,684
	9.	Liabilities resulting from derivative operations (c4.4651)	67		
	8.	Other liabilities including tax liabilities and social security liabilities (c4.1623+1626+167+1687+2693+2695+421+422+423+424+426+427+ +4281+431++436+437+4381+441+4423+4428+444+446+ 447+4481+455+456+457+4581+462+4661+473+4761+509+5186+ +5193+5194+5195+5196+5197)	68	39,282,805	40,941,867
	TOTAL (rd.59 to 68)		69	208,727,577	210,671,238
H.	PROVISIONS				
	1.	Provisions for employee benefits (ct.1517)	70		
	2.	other provisions (c4.1511+1512+1513+1514+1518)	71	7,166,422	4,902,503
	TOTAL (rd.70+71)		72	7,166,422	4,902,503
I.	INCOMES IN ADVANCE				
	1.	Investment subsidies (ct.475)(rd .74+75)	73	33,515	43,484
		Amounts to be reversed within a period of up to one year (ct 475)	74		
		Amounts to be reversed within a period longer than one year (c4.4	75	33,515	43,484

	2.	Income registered in advance (сч.472) -total (стр.77+78) в т.ч.:	76		
		Amounts to be reversed within a period of up to one year (сч.472)	77		
		Amounts to be reversed within a period longer than one year	78		
	3.	Advance income related to assets received by transfer from customers (сч.478) (rd 80+81)	79		
		Amounts to be reversed within a period of up to one year (сч.478)	80		
		Amounts to be reversed within a period longer than one year (сч.478)	81		
	TOTAL (rd.73+76+79)		82	33,515	43,484
J.	CAPITAL AND RESERVES				
I.	CAPITAL				
	1.	Subscribed and paid-up capital (сч.1012)	83	291,587,538	291,587,538
	2.	Subscribed and unpaid capital (сч.1011)	84		
	3.	Subscribed capital representing financial debts (acc.1027)	85		
	4.	the heritage (acc.1015)	86		
	5.	Adjustments of social capital Balance C	87		
		Balance D	88		
	6.	Other components of equity (сч.103) Balance C	89		
		Balance D	90	804,074	804,074
	TOTAL (rd.83+84+85+86+87-88+89-90)		91	290,783,464	290,783,464
II.	SHARE PREMIUM				
		(сч.104)	92		
III.	REVALUATION RESERVES				
		(сч.105)	93		
IV.	RESERVES				
	1.	Legal reserves (сч.1061)	94	16,839,532	16,839,532
	2.	Statutory or contractual reserves (сч.1063)	95		
	3.	Other reserves (сч.1068)	96	33,991,314	33,991,314
	TOTAL (rd.94 la 96)		97	50,830,846	50,830,846
		The exchange rate differences from the translation of annual financial statements individual in a currency different from the presentation currency functional (acc. 1072) Balance C	98		
		Balance D	99		
		Own shares (сч.109)	100		
		Earnings from equity-related instruments (сч. 141)	101		
		Loss from equity-related instruments (сч. 149)	102		
V.	RETAINED EARNINGS EXCEPT				
		retained earnings from BALANCE C	103	178,803,290	178,803,290
		first-time adoption of IAS 29 (сч.117) BALANCE D	104		
VI.	Retained earnings due to the adoption for the first time of IAS 29				
		BALANCE C	105		
		BALANCE D	106		
VII.	Profit or loss at the end of the reporting period(acc.121)				
		BALANCE C	107	33,055,366	28,388,727
		BALANCE D	108		
		Distribution of profit (сч.129)	109	33,055,366	
		SHAREHOLDERS EQUITY - TOTAL	110	520,417,600	548,806,327
		(сч.91+92+93+97+98-99-100+101-102+103-104+105-106+107-108-109)			
		private equity (acc 1023)	111		
		State-owned equity (сч.1026)	112		
		TOTAL EQUITY (rd110+111+112)	113	520,417,600	548,806,327

VALID FORM

Amount of control Form 10 15495216956/15495216956,9159296008,6246

Signature

Administrator

Name and surname
CHIEF EXECUTIVE OFFICER
POPESCU ADRIAN
Signature

Prepared,
Name and Surname
VADUVA CRISTIANA

Quality
11-Economic Manager
Registration no in the professional body

Signature

*) Accounts to be assigned by nature of the items.

**) Debt balances of those accounts.

*** Credit balances of those accounts.

1) Amounts entered in this line and taken from Accounts 2675 to 2679 are receivables related to finance leases and other assimilated contracts, as well as other non-current receivables due within a period of less than 12 months.

2) This account highlights the actions that, from the point of view of IAS 32, are financial liabilities.

3) The entities to which the incidents are incumbent will be filled in by the Order of the Minister of Public Finance and of the Deputy Minister for budget no. 668/2014 for the approval of the Specification for the compilation and updating of the centralized inventory of real estate private property of the state and real rights subject to inventory, with subsequent modifications and additions.

County OLT 12181 Ownership 13141
 Entity TMK ARTROM SA SLATINA Joint Stock Company
 Address: SLATINA locality, DRAGANESTI street Main activity
 no. 30, OLT county Production of steel tubes (pipes)
 PHONE NUMBER 0249434640 Code of NACE class 121412101
 Registration Number with the Trade Register R239/189 Code 111511101211101
 Big taxpayers
 submitting balance
 sheet in Bucharest

PROFIT AND LOSS ACCOUNT
 as at 30.06.2018

		lei	
Name of the item		Reporting period	
		01.01.2017-30.06.017	01.01.2018-30.06.2018
3	4	2	2
Net turnover (row 02+03-04+05)	1	508,174,010	669,027,971
Sold production (acc.701+702+703+704+705+706+708-from acc 6815)	2	395,341,819	563,301,186
Revenue from the sale of goods (ct. 707- from	3	114,219,706	108,450,767
Trade discounts granted (ct 709)	4	1,387,515	2,723,982
Revenues from exploitation grants related to net turnover (ct.7411)	5		
Income cost of inventories of products (acc.711+712+713)	6	16879901	
Balance D	7		6298263
Income from the production of real estate and	8	5,551,876	10,502,375
Revenues from production of tangible and intangible (acc.721+722)	9	5,551,876	10,502,375
Income from real estate investment production	10		
Revenues from current assets (or disposal of assets held for sale (ct.753)	11		801,845
Income from revaluation of tangible and intangible assets	12		
Revenue from Real Estate Investments (cf. 713)	13		
Revenues from biological assets and agricultural products	14		
Income from operating grants (ct 7412+7413+7414+7415+7416+7417+7419)	15		
Other operating income (acc.758+751)	16	764,997	4,169,817
of which, income from investment grants (ct. 7412)	17		10,707
gains on purchases in advantageous conditions	18		
OPERATING INCOME-TOTAL (rd.01+06-07+08+11+12+13+14+15+16)	19	531,370,784	678,203,745
a)Costs with raw materials and consumables (acc.601+602)	20	258,091,177	350,256,611
Other material costs (acc.603+604+606+608)	21	2,947,131	4,035,473
b) Other external costs (energy and water) (acc.605)	22	26,209,866	27,480,581
Costs related to goods (ct. 607)	23	103,007,075	101,204,606
Trade discounts received (ct 609)	24	1,471,345	1,432,476
Staff costs (rows 26+27)	25	47,759,223	56,278,354
a)Wages and bonuses (ct.641+642+643+644)	26	38,542,525	54,072,432
b)Social security expenses (acc.645+646)	27	9,216,698	2,205,922
a) Value adjustments on intangible assets, tangible investment property and biological assets (measured at cost (row 28-29))	28	20,704,289	22,641,488
a.1)Expenses (acc.6811+6813+6816+6817)	29	20,704,289	22,641,488

a.2)Income (acc.7813+7816)	30		
Value adjustments related to current assets (rd.32-33)	31	106,567	-792,542
b.1)Expenes(acc.654+6814)	32	5,395,904	4,696,680
b.2)Income(acc.754+7814)	33	5,289,337	5,489,222

	Other operating costs (rows 35to 43)	34	55,411,671	79,740,209
	15.1.Costs related to external benefits (ct.61 614+615+621+622+623+624+625+626+627+628)	35	51,616,309	64,983,012
	15.2.Expenses with other taxes, taxes and similar charges; Expenses representing transfers and contributions due under special normative	36	1,057,223	7,126,342
	15.3.Environmental protection expenditures	37	427,427	1,008,407
	Expenses related to fixed assets (or groups of giveaway) held for sale (account 653)	38		416,959
	Expenses from revaluation of intangible assets and equipment (ct.655)	39		
	Expenses on real estate investments (account 656)	40		
	Expenses related to biological assets and agricultural activities	41		
	Expenses related to disasters and other similar events	42		
	Other expenses (ct 651+6581 +6582 +6583 +6584)	43	2,310,712	6,205,489
	Adjustments related to provisions (rd.45-46)	44	5,383	-2,263,919
	- Expenses (acc. 6812)	45	1,974,068	2,685,224
	-Income (acc.7812)	46	1,968,685	4,949,143
	OPERATING COSTS-TOTAL (row20 to 23-24+25+28+31+34+44)	47	512,771,037	637,148,385
	OPERATING PROFIT OR LOSS:			
	-Profit (rd.19-47)	48	18,599,747	41,055,360
	-Loss (rd.47-19)	49		
	Revenues from shares in subsidiaries (acc. 701)	50		
	Income from shares in associated entities (ct.702)	51		
	Income from shares in associates and entities in joint (ct.7613)	52		
	Revenues from operations with securities and derivatives	53		
	Revenues from derivative transactions (acc. 703)	54		
	Revenues from exchange rate differences (account 704)	55	18,711,404	39,172,007
	Interest income (account 766)	56	1,119	1,275
	of which revenues from group entities	57		
	Income from operating subsidies for interest (Acc. 7418)	58		
	Income from short-term financial investments	59		
	Other financial income (account 7615 +764 +765)	60	33267	31127
	FINANCIAL INCOME-TOTAL (rd.50+51+52+53+54+55+56+58+59+60)	61	18,745,790	39,204,409
	Value adjustments related to financial assets and investments held as current assets (rows.63-64)	62		
	- Expenses (acc.686)	63		
	- Income (acc.786)	64		
	Expenses on operations with securities and derivatives financial instruments (ct.661)	65		
	Expenses related to derivative transactions (account 662)	66		
	Interest expense (666)	67	3,607,767	5,380,726
	of which expenditure in relation to group entities	68	973,954	1,069,918
	Other financial costs (acc 663+664+665+667+668)	69	14,939,566	41,140,668
	FINANCIAL COSTS-TOTAL (rd 62+65+66+67+69)	70	18,547,333	46,521,394
	FINANCIAL PROFIT OR LOSS			
	-Profit (rd.61-70)	71	198,457	
	-Loss (rd.70-61)	72		7,316,985
	TOTAL INCOME (row.19+610)	73	550,116,574	717,408,154
	TOTAL EXPENSES (rd.47+70)	74	531,318,370	683,669,779
	GROSS PROFIT OR LOSS:			
	-Profit (rd.73-74)	75	18,798,204	33,738,375
	-Loss (rd.74-73)	76		
	Current income tax (ct.691)	77	3,632,484	4,609,129
	Deferred income tax (ct.692)	78	236,484	972,813
	Income from deferred income tax (ct.792)	79	1,063,806	232,294

	Other taxes not presented	81		
	above (ct.698)			
	NET PROFIT OR LOSS OF THE FINANCIAL YEAR:			
			15,993,042	28,388,727
	- Profit (rd.74-76-77+78-79)	82		
	- Loss (rd. 75+76+77-78+79); (rd. 76+77+78-79)	83		

INFORMATIVE DATE

as at 30.06.2018

Code 30

- lei -

I. Data regarding registered result	row no	unit no	amounts
A	B	1	2
Units that registered profit	01	1	28,388,727
Units that registered loss	02		
Units that have not recorded nor profit or loss	03		

II. Data regarding outstanding payments	row no	Total column 2+3 of which:	for current activity	For investment activity
A	B	1	2	3
Outstanding payments - total (lines 05 + 09 + 15)	04	176,349	176,302	47
outstanding suppliers- total (lines 06-08), of which:	05	176,349	176,302	47
- over 30 days	06	142,480	142,480	
- over 90 days	07	13,206	13,159	47
- over 1 year	08	20,663	20,663	0
Outstanding obligations towards the social security (Rd.10 to 14), of which:	09	0	0	0
- Contributions to state social insurance paid by employees and other assimilated persons	10	0	0	0
- Contributions to social health insurance fund	11	0	0	0
Contribution to supplementary pension	12	0	0	0
- Contributions to the unemployment insurance budget	13	0	0	0
- Other social liabilities	14	0	0	0
Outstanding obligations against the special funds	15	0	0	0
Outstanding debts to other creditors	16	0	0	0
Taxes, taxes and unpaid contributions within the time limit set by the state budget, of which:	17			
- the insurance contribution for work	17a	0	0	0
Unpaid tax by the deadline specified to local budget	18	0	0	0

III. The average number of employees	row no	30-Jun-17	30-Jun-18
A	B	1	2
The average number of employees	19	1,311	1,421
The actual number of existing employees at end of period, on the date of 30 June	20	1,336	1,473

IV. Royalties paid during the reporting period, paid grants and overdue claims	row no	Amounts
A	B	1
Royalties paid during the reporting period for public domain goods, received in concession, of which:	21	0
- royalties for public domain goods paid from the state budget	22	0
Mining royalty paid to the state budget	23	
Petroleum royalties paid to the state budget	24	
Rent paid during the reporting period for land 1)	25	
Gross revenues from services paid to non-residents, of which:	26	46,350,965
- Tax due to the state budget	27	28,499
Gross revenues from services paid to persons non resident in Member States of the European Union, of which:	28	26,240,480
- Tax due to the state budget	29	28,499
Grants received during the reporting period, of which:	30	
grants received during the reporting period related to assets	31	
grants related to income, of which:	32	

grants to stimulate labor force employment **)	33	
Receivables outstanding which were not collected the terms stipulated in commercial contracts and / or normative documents, including:	34	59,515,429
Outstanding receivables from entities in the majority or wholly state	35	
Outstanding receivables from private sector entities	36	59,515,429

V. Tickets granted to employees	row no	Amounts
A	B	1
The equivalent value of tickets granted to employees	37	2,287,140

VI. Costs incurred for research and	row no	30-Jun-17	30-Jun-18
A	B	1	2
Expenses Research and Development,	38	0	0
depending on funding sources (rd 40+41)	39		
from public funds	40	0	0
from private funds	41	0	0
by nature of expense (rd43+44)	42		
current expenses	43		
capital expenses	44		

VII. Innovation expenses ***)	row no	30-Jun-17	30-Jun-18
A	B	1	2
Innovation expenses -:	45	0	0

VIII. Other information	row no	30-Jun-17	30-Jun-18
A	B	1	2
Advance payments for intangible assets (acc. 4094)	46		0
Advance payments for tangible assets (acc. 4093)	47	1,690,822	842,275
Financial assets, in gross amounts (rd.76+84), of wh	48	1,211,108	1,990,834
Shares held in affiliated entities, participating			
interests and other long term investments and long-	49		
term bonds, in gross amounts (rd.50 to 53) of			
which:		4,027	4,027
listed shares issued by residents	50		
shares issued by residents	51		
Shares issued by non-residents	52	4,027	4,027
bonds issued by non - residents	53		
Receivables in gross amount (rd.55+56), of which:	54	1,207,081	1,986,807
receivables in lei and denominated lei, whose	55		
receivables in foreign currency (in ct.267)	56	1,207,081	1,986,807
Trade receivables, advances to suppliers and other			
assimilated accounts, in gross amounts	57		
(ct.4091+4092 + 411 + 413 + 418) of which:		335,645,286	333,035,657
Foreign trade receivables, advances to suppliers			
and other assimilated accounts, in gross amounts	58		
(ct.4091+from acc 4092 + 411 + 413 + 418)		177,070,823	204,737,537
Uncollected trade receivables by the deadline			
specified (from 4091+4092+ 411 + 413)	59		
		33,099,928	59,515,429
staff receivables and related accounts (ct.425 +	60	477,516	460,738
Receivables related to social security budget and			
the state budget (ct.431 +436+ 437 + 4382 + 441 +	61		
4424 + 4428 + 444 + 445 + 446 + 447 + 4482)		12,354,307	19,108,799
(rd.62 to 66) of which:			
Receivables related to social security budget	62	0	0
(ct.431 + 437 + 4382)			
Tax liabilities related to state budget (ct.436+441 +	63	12,354,307	19,108,799
4424 + 4428 + 444 + 446)			
grants receivable (ct.445)	64		
special funds - taxes and similar fees (447 ct)	65		
other receivables related to state budget (ct.4482)	66		
Receivables of the entity in relationships with			
affiliated entities (cont. 451) of which	67	19,638,884	
receivables with non-resident group entities (of			
c.451), of which:	68		

trade receivables with non-resident group entities (of c.451)	69		
Receivables related to social insurance budget and state budget not received by the deadline specified (in acc. 431 ++436+ 437 + in ct. 4382 + in ct. 441 + in ct. 4424 + in ct. 4428 + in ct. 444 + in ct. + of 445 ct. + of 446 ct. + of 447 ct.4482)	70		0
Receivables related to transactions with derivative instruments (ct 4652)	71		
Other receivables (ct.453+456+4582+461+4662+471+473+4762), (rd73 to 75) of which	72	12,754,720	12,636,502
Settlements on participating interests, settlements with shareholders / associates for the capital, settlements from operations in participation (ct 453 + 456 + 4582)	73	0	
other receivables related to natural and legal persons other than receivables related to public institutions (state institutions)(din ct.461+4662+ din ct.471+ ct.473)	74	12,754,720	12,636,502
amounts debited from 542, representing cash advances granted by law not settled until the balance sheet date (in ct, 461)	75		
Interest to be received (ct.5187), of which:	76	0	0
from non residents	77		
The value of loans granted to economic operators **	78		
Short-term investments, in gross amounts(ct505+506+507din ct 508) (rd.80 to 83, of which	79	0	0
unlisted shares issued by residents	80	0	0
shares issued by residents	81	0	0
shares issued by non residents	82	0	0
bonds issued by non residents	83	0	0
Other values to be cashed (ct.5113+5114)	84		
Cash in lei and foreign currency (rd.116+117), of which:	85	11,641	18,497
- in lei (ct.5311)	86	11,641	18,497
- in foreign currency (ct.5314)	87		
Current bank accounts in lei and foreign currency (rd.88 to 95) of which:	88	5,409,004	11,872,417
- in lei (ct.5121) of which:	89	510,726	1,203,775
current accounts opened at banks non resident in lei	90		
- in foreign currency (ct.5124) of which:	91	4,898,278	10,668,642
current accounts in foreign currency on non-resident	92		
Other current accounts on bank and letters of	93	0	7,689
Amounts under settlement, letters of credit and	94	0	7,689
- Amounts under settlement, letters of credit in	95	0	726,855
Liabilities (rd.97+100+103+104+107+109+111+112+117+120 +123+124+130):	96	372,183,349	314,929,731
Short-term external bank loans (cont.5193 + 5194+)	97	0	0
- in lei	98	0	0
- in foreign currency	99	0	0
Foreign long-term bank loans (c.1623 + 1624 +)	100		0
- in lei	101		0
- in foreign currency	102		
Loans from the state treasury (ct 1626+din ct 1682)	103		0
Other loans and related interests (ct.166 +)	104	74,824,864	72,365,552
- in lei and expressed in lei, whose settlement is	105	2,208,248	
- in foreign currency	106	72,616,616	72,365,552
Other loans and assimilated liabilities (ct 167) of which	107		
Concessions value received (from acc. 167)	108		
Trade payables, advances received from customers and other assimilated accounts, in gross amounts (ct 401+ 403+ 404 + 405 + 408+ 419) of which:	109	247,002,329	189,955,890

-Foreign trade payables in relation with non residents and other assimilated accounts, in gross amounts (ct 401+ 403+ 404+ 405+ 408+ 419)	110	199,340,542	12,261,979
-Liabilities related personnel and similar accounts (ct.421+422+ 423+ 424+ 426+ 427+ 4281)	111	4,911,411	5,139,360
-Liabilities related social insurance budget and state budget (ct.431+436+ 437+ 4381+ 441+ 4423+ 4428+ 444+ 446+ 447+ 4481) (rd,113 to 116) of which:	112	45,170,099	46,371,161
Liabilities related social insurance budget (ct.431+ 437+ 4381)	113	4,313,668	9,002,498
-Tax liabilities related to state budget (ct. special funds - taxes and assimilated fees (acc. 447)	114	40,819,540	37,263,019
	115	36,891	105,644
Other liabilities related to state budget (ct.4481)	116		
The liabilities in relation to group entities (acc. 451), of which:	117		
Liabilities to non-group entities (in acc. 451), of which	118		
trade payables with group entities non resident (in acc. 451)	119		
Amounts due to shareholders / associates (ct. 455) of which	120		
amounts due to the shareholders / associates individuals	121		
amounts due to the shareholders / associates legal	122		
Liabilities from operations with derivative instruments (acc 4651)	123		
Other liabilities (ct 269+ 453+ 456+ 457+ 4581+ 4661+462+ 472+ 473+4761+ 478+ 509)rd.(125 to 129) of which:	124	85,307	828,301
Settlements on participating interests, settlements with shareholders / associates for the capital, settlements from operations in participation (ct. 453+456+457+4581)	125		
Other liabilities related to natural and legal persons other than debt generation in conjunction with public institutions (state institutions) (din ct.462+4461+472+473)	126	85,307	828,301
grants not resumed at income(din ct.472)	127		
Amounts payable for financial assets and short-term investments(ct.269+509)	128		
income in advance related to assets received from customers transfer(ct.478)	129		
Interest payable(ct.5186)	130	189,339	269,467
The value of loans granted from economic operators	131		
Paid subscribed capital (ct.1012) of which:	132	291,587,538	291,587,538
Listed shares 2)	133	291,587,538	291,587,538
Unlisted shares 2)3)	134		
- social parts	135		
- subscribed capital paid by non-residents (din ct. 1012)	136	270,383,992	270,383,992
Patents and licenses (din ct.205)	137		
IX. Information on collaborators costs	row no	30-Jun-17	30-Jun-18
A	B	1	2
Collaborators costs (ct.621)	138		
X. Information on goods from the public domain	row no	30-Jun-17	30-Jun-18
The value of goods from the public domain under their administration	139		
The value of goods from the public domain under concession	140		
The value of goods from the public domain rented	141		

Information on goods from state private property subject to inventory under OMPF no.668 / 2014	row no	30-Jun-17	30-Jun-18
A	B	1	2
Net book value of goods	142		

XII. Paid up share capital	row no	30-Jun-17		30-Jun-18	
		Amount (col 1)	% (col 2)	Amount (col 3)	% (col 4)
Paid up share capital (ct.1012)	143	291,587,538	x	291,587,539	x
owned by public institutions (rd.145+146)of which;	144				
owned by public institutions of central subordination	145				
-Public institutions owned by local subordination	146				
owned by state-owned commercial institutions,	147				
-State owned	148				
-State majority shareholder	149				
-with minority state capital	150				
-owned by autonomous authorities	151				
-companies owned by private equity	152	16,398,294	5.62	16,674,121	5.72
owned by individuals	153	4,805,252	1.65	4,529,426	1.55
owned by other entities	154	270,383,992	92.73	270,383,992	92.73

XIII. Dividends distributed to shareholders	row no	30-Jun-17	30-Jun-18
Dividends distributed to shareholders during the	154a		
XV. Receivables taken over by divestiture from	row no	Amounts (lei)	
A	B	30-Jun-17	30-Jun-18
Receivables assignment from the legal persons (at nominal value) , of which:	155		
-receivables taken by assignment of affiliated legal entities	156		
Receivables taken by assignment from legal persosn (at acquisition cost), of which:	157		
receivables taken by tassignment from affiliated legal entities	158		

XVI. Income from agricultural activities *****	row no	Amounts (lei)	
A	B	30 June 20107	30-Jun-18
Income from agricultural activities	159		

Amount of control Form 30

6246524696/15495216956,9159296008,6246524696,30901037660

VALID FORM

Signature

Administrator

Name and surname

CHIEF EXECUTIVE OFFICER

POPESCU ADRIAN

Signature

Prepared,

Name and Surname

VADUVA

CRISTIANA

Quality

11-Economic Manager

Registration no in the professional body

Signature

*) Grants to stimulate employment (transfers from the state budget to the employer) - are the amounts granted employers to pay the graduates of educational institutions, to stimulate unemployed people to work before their expiration unemployment, boosting employers who are employed for an indefinite period unemployed aged over 45, unemployed single family carers or unemployed who, within 3 years from the date of employment, qualify for the pension part-time or old-age pension, or for other situations covered by the legislation on the unemployment insurance system and the stimulation of employment.

**) It will be supplemented by the expenditures for the research-development activity, namely the fundamental research, the research applicative, technological development and innovation, established according to the provisions of Government Ordinance no. 57/2002 on scientific research and technological development, approved with amendments and completions by Law no. 324/2003, as subsequently amended and supplemented. Expenses will be completed according to the implementing Regulation (EU) No. No 995/2012 of 26 October 2012 laying down detailed rules for the implementation of Council Decision No 1.608 / 2003 / EC of the European Parliament and of the Council concerning the production and development of Community statistics on science and technology, published in the Official Journal of the European Union, L series, no. 299 / 27.10.2012.

***) To be completed with expenditure on innovation activity in accordance with Implementing Regulation (EU) No. 995/2012 of 26 October 2012 laying down detailed rules for the implementation of Decision No 1.608 / 2003 / EC of the European Parliament and on the production and development of Community statistics on science and technology, published in the Official Journal of the European Union European Union, L series, no. 299 / 27.10.2012.

****) the category of economic operators does not include the entities regulated and supervised by the National Bank of Romania, respectively the Financial Supervisory Authority, the reclassified companies in the public administration sector and the non-profit institutions in the services of households.

*****) For receivables taken over by divestiture from legal entities, both their nominal value and their acquisition cost will be filled in. For the status of "affiliated legal persons", the provisions of Article 7 paragraph (1) point 21 letter c) of Law 571/2003, with subsequent modifications and additions.

*****) According to art. 11 of the Delegate Regulation (EU) no. 639/2014 of 11 March 2014 supplementing Regulation (EU) no. No 1307/2013 of the European Parliament and of the Council laying down rules on direct payments to farmers under schemes support for the Common Agricultural Policy and amending Annex X to that Regulation, "(1) ... the revenue from activities agricultural income is the income earned by a farmer on his agricultural activity within the meaning of Article 4 (1) (c) of Regulation (R (UE) 1307/2013) on its holding, including Union support from the European Agricultural Guarantee Fund (EAGF) and the European Agricultural Fund for Rural Development (EAFRD), as well as any national agricultural activities, with the exception of complementary national direct payments pursuant to Articles 18 and 19 of Regulation (EU) No. 1307/2013. revenue from the processing of agricultural products within the meaning of Article 4 (1) (d) of Regulation (EU) No. 1307/2013 of the holding are considered to be income from agricultural activities provided that the processed products remain the product of the processing. such processing results in another agricultural product within the meaning of Article 4 (1) (d) of Regulation (EU) No.1307/2013. Any other income is considered to be income from non-agricultural activities.

(2) For the purposes of paragraph 1, "revenue" means gross revenue before deduction of related costs and taxes.

1) Will include rents paid for occupied land (agricultural crops, pastures, meadows, etc.) and related to commercial premises (terraces, etc.) belonging to private owners or public administration units, including rents for the use of recreational water scraps, or For other purposes (fishing, etc.).

2) In the category "Other liabilities in relation to natural persons and legal persons, other than debts related to public institutions (state institutions)", there will be no subsidies related to the existing revenues in account balance 472.

3) Securities that confer ownership rights on companies, which are negotiable and traded, according to the law.

4) Securities that confer ownership rights on companies that are not traded

5) It will be filled in by the economic operators to whom the provisions of the Order of the Minister of Public Finance and of the Minister delegated to budget no. 668/2014 for the approval of the Specification for the compilation and updating of the centralized inventory of immovable property owned by the state and of the real rights subject to inventory, as subsequently amended and supplemented.

6) In the "XII paid-up capital" in row. 144 - 154 in Col. 2 and col. 4 the entities shall enter the percentage corresponding to the share capital held in the total paid up share capital registered at the rd. 143.