



TMK-ARTROM S.A.

Draganesti Str. 30, Slatina, jud. OLT, Romania 230119
Tel: +40 (249) 436862, 434640, 434641
Fax: +40 (249) 434330, 437288
E-mail: office.slatina@tmk-artrom.eu www.tmk-artrom.eu
EUID: ROONRC.J28/9/1991; J28/9/31.01.1991
VAT No. RO 1510210/1992
Subscribed and Paid Share Capital: 291.587.538,34 lei

No 102/389 from 10.11.2017

Stand-alone and Consolidated Current Report
According to the Law No. 297/2004 regarding capital market, CNVM Regulation No. 1/2006 and BVB Code approved by CNVM Decision, no.2602/14.09.2006

Report date: 10.11.2017

Company's name: TMK- ARTROM S.A. Slatina

Localization: Draganesti street, no. 30, Slatina, Olt

Phone/fax: +40249436862/ +40249434330

Registered at Trade Register: J28/9/1991

Unique Registration Code: RO1510210

Unique Identifier at European Level (EUID): ROONRC.J28/9/1991

LEI code: 315700M25SMOU44FAN52

Subscribed capital: 291.587.538,34 RON

Subscribed and paid capital: 291.587.538,34 RON

Regulated market on which issued securities are traded: Bucharest Stock Exchange Regulated market - Category Standard (market symbol ART)

Events to be reported: The financial statements of third quarter of year 2017.

- Changes in leading company: it is not the case
- Acquisitions or alienations of assets: The Company and the Group are still in the investment process "Heat Treatment Complex", a project in amount of 35.2 million euro with equipment acquisitions from the SMS Group. The first tests will take place in November 2017 and are expected to be commissioned on 31.12.2017. The achieved value of this investment on 30.09.2017 is 134.4 million lei.
- Bankruptcy proceeding: it is not the case
- The economic and financial indicators mentioned in 30B Annex from CNVM Regulation 1/2006 obtained at 30.09.2017.

		Stand-alone	Consolidated
Indicators	Calculation formula	Result	Result
Current liquidity ratio	Current assets / Current liabilities	1,25	1,26
Indebtness indicator	Borrowed capital / Equity *100	40,04%	39,84%
	Borrowed capital / Accrued capital *100	28,59%	28,49%



API:
5CT-0440
5L-0352

LRQA:
ISO 9001
ISO 14001
OHSAS 18001

TUV:
PED/AD-2000 WO/W4/
TRD 100/102
Vd TUV

TMK EUROPEAN DIVISION Cod: FCU-01, Ed.3 Rev. 2/2017

TUV CPR:
EN 10210-1,2
EN 10255

LR
DNV-GL Rules
RINA

LRQA:
ISO/TS 16949

Rotation speed of debtors-clients	The average balance – clients / Turnover * 90	77	76
Rotation speed of non-current assets	Turnover / non-current assets	1,27	1,28

Note:

- 1) It is offering the guarantee for coverage of the debts from current assets. The recommended value acceptable is about 2.
- 2) It is expressing the efficacy of the credit risk management, showing the potential problems of financing, liquidity, with influences in respecting the assumed commitments.
- 3) It is expressing the efficacy of the company in collecting its debts, respective the number of days until the date on which the debtors pay the debts to the company.
- 4) It is expressing the efficacy of the immobilized assets, by checking the turnover generated by a certain quantity of assets.

**Chief Executive Officer,
Eng. Adrian Popescu**

**Chief Economical and Accountancy Officer,
Ec. Cristiana Vaduva**



API:
5CT-0440
5L-0352

LRQA:
ISO 9001
ISO 14001
OHSAS 18001

TUV:
PED/AD-2000 WO/W4/
TRD 100/102
Vd TUV

TUV CPR:
EN 10210-1,2
EN 10255

LR
DNV-GL Rules
RINA

LRQA:
ISO/TS 16949

TMK EUROPEAN DIVISION Cod: FCU-01, Ed.3 Rev. 2/2017