



TMK-ARTROM S.A.

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J 28/9/1991; VAT No. RO 1510210/1992

Subscribed and Paid Share Capital: 291.587.538,34 lei

No 102/278 from 15.11.2016

Current Report

In accordance with Law no. 297/2004 on capital market and Regulation No. 1/2006 of NSC

Date of the Report: 15 November 2016

Name of the issuing entity: TMK- ARTROM S.A. Slatina

Registered office: 30 Draganesti, Slatina, Olt, Romania

Telephone/fax number: +40249436862/ +40249434330

Registered in the Trade Register under no: J28/9/1991

Tax Identification Number: RO1510210

Subscribed capital: 291.587.538,34 RON

Subscribed and paid up share capital: 291.587.538,34 RON

Regulated market where the issued securities are transacted: Bucharest Stock Exchange - STANDARD Category (market symbol ART)

Important event to report

Conclusion of a credit agreement with BANCPOST

TMK-Artrom S.A., as borrower, reports conclusion of the credit agreement 1624 dated 8.11.2016 („BANCPOST Facility”) with Bancpost SA („BANCPOST”), as creditor, according to which BANCPOST will make available to the borrower, an overdraft revolving facility on 3 years term (with annual revision) in amount of 10.000.000 EUR („The amount of BANCPOST facility”) for financing the working capital needs, in terms and conditions agreed by parties.

In order to insure the full reimbursement and fulfillment by the Company of its obligations (on the entire duration of their existence) from BANCPOST Facility, were constituted the following guarantees in the favor of BANCPOST:

- i. Corporate guarantee letter issued by PAO TMK;
- ii. Security mortgage on the balances of current and future accounts opened by the Company on BANCPOST („Security mortgage on accounts BANCPOST”)
- iii. Fidejussion (personal guarantee) issued by TMK Resita SA

**CHIEF EXECUTIVE EXECUTIVE
ADRIAN POPESCU**