



TMK-ARTROM S.A.

Draganesti Str. 30, Slatina, jud. OLT, Romania 230119

Tel: +40 (249) 436862, 434640, 434641

Fax: +40 (249) 434330, 437288

E-mail: office.slatina@tmk-artrom.eu www.tmk-artrom.eu

J 28/9/1991; VAT No. RO 1510210/1992

Subscribed and Paid Share Capital: 291.587.538,34 lei

No 102/279 from 15.11.2016

Current Report

In accordance with Law no. 297/2004 on capital market and Regulation No. 1/2006 of NSC

Date of the Report: 15 November 2016

Name of the issuing entity: TMK- ARTROM S.A. Slatina

Registered office: 30 Draganesti, Slatina, Olt, Romania

Telephone/fax number: +40249436862/ +40249434330

Registered in the Trade Register under no: J28/9/1991

Tax Identification Number: RO1510210

Subscribed capital: 291.587.538,34 RON

Subscribed and paid up share capital: 291.587.538,34 RON

Regulated market where the issued securities are transacted: Bucharest Stock Exchange - STANDARD Category (market symbol ART)

Events to be reported in accordance with art. 225 of law no 297/2004 on capital market and in the form provided by the Regulation no. 1/2006 of NSC:

1. TMK- ARTROM S.A. ('the Beneficiary') reports conclusion of a guarantee agreement no. 3331 dated 04.11.2016 ('The Agreement') with TMK-RESITA ('The Guarantor') a Romanian company, headquartered in Traian Lalescu, no.36, Resita, Romania, a company that is under common control with TMK-ARTROM S.A ('the Beneficiary' and 'the Guarantor' together 'Parties'). Considering that the Beneficiary is the largest client of the Guarantor and that in absence of a supply contractual relationship of billets the Guarantor activity will be significantly impaired, through this guarantee agreement, The Guarantor will grant an corporative gurantee as well as a mortgage on the bank accounts opened in BCR for an amount of maximum 37.500.000 euro in favor of BCR in quality of creditor within the non revolving credit in amount of 25.000.000 euro granted by BCR to teh Beneficiary. The Agreement has a validity of 96 months from the execution date which can be automatically extended with another 96 months

**Chief Executive Officer,
Ing. Popescu Adrian**

**Chief Economical and
Accountancy Officer
Ec. Vaduva Cristiana**