



TMK-ARTROM S.A.

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J 28/9/1991; VAT No. RO 1510210/1992

Subscribed and Paid Share Capital: 291.587.538,34 lei

No 102/ from 26.01.2016

Current Report

In accordance with Law no. 297/2004 on capital market and Regulation No. 1/2006 of NSC

Date of the Report: 26 January 2016

Name of the issuing entity: TMK- ARTROM S.A. Slatina

Registered office: 30 Draganesti, Slatina, Olt, Romania

Telephone/fax number: +40249436862/ +40249434330

Registered in the Trade Register under no: J28/9/1991

Tax Identification Number : RO1510210

Subscribed capital: 291.587.538,34 RON

Subscribed and paid up share capital: 291.587.538,34 RON

Regulated market where the issued securities are transacted: Bucharest Stock Exchange - STANDARD

Category (market symbol ART)

Event to be reported in accordance with art. 225 of law no 297/2004 on capital market and in the form provided by the Regulation no. 1/2006 of NSC:

1. TMK-ARTROM S.A. ('The Borrower') report concluding an addendum no 2 to the Loan agreement ('Agreement') Agreement w\m dated 01.12.2008 with TMK EUROPE GmbH ('The Creditor') a German company, headquartered in Immermannstarsse 65 C,D-40210 Düsseldorf, Germany ('The Creditor' and 'The Borrower' together 'Parties'), company that is under common control with TMK-Artrom S.A, through which is suspended the monthly reimbursement for 3 years , until January 2019.

2. TMK-ARTROM S.A. ('The Seller') report concluding an addendum to the sale-purchase agreement in commission no. 990 dated 30.12.2011 with TMK-RESITA ('The Buyer'), a Romanian company, headquartered in Traian Lalescu, no.36, Resita, Romania, company that is under common control with TMK-ARTROM S.A (The Seller and The Buyer together 'Parties'), Addendum no 4 dated 28.12.2015, through which is established the estimated value of the agreement for 2016 to approximately 28.000.000 EUR, it is introduced a new payment way, respectively settlement order , at 30 days from the issuance date of the invoice, and the validity of the agreement is extended until 31.12.2016.

3. TMK-ARTROM S.A. ('The Seller') report concluding an addendum to the sale purchase agreement no. 2389 dated 23.12.2014 ('The agreement') with TMK-RESITA ('The Buyer'), a Romanian company, headquartered in Traian Lalescu, no.36, Resita, Romania, company that is under common control with TMK-ARTROM S.A (The Seller and The Buyer together 'Parties'), Addendum no. 2896 dated 04.01.2016, having as object the sale of sub products / ferrous scrap metal, the contracted quantity for 2016 being by approximately 30.000 tons in value of 30.000.000 lei, and the validity of the agreement is extended until 31.12.2016.

ISO 9001 AD-2000 WO/W4
ISO 14001 TRD 100/102
OHSAS 18001 Vd TUV

LRS
DNV
GL-RULES
5CT-0440
5L-0352

PED 97/23/EC
EN 10297

EN 10210-1,2
EN 10255

DIN 1629
EN 10210

ISO/TS 16949

TMK EUROPEAN DIVISION Cod: FCU-01, Ed.3 Rev. 1/2014

4. TMK-ARTROM S.A. ('The Buyer') report concluding an sale – purchase agreement ('The Agreement') with TMK-RESITA ('The Seller'), a Romanian company, headquartered in Traian Lalescu, no.36, Resita, Romania, company that is under common control with TMK-ARTROM S.A (The Seller and the buyer together 'Parties'),the agreement no. 283/1000 dated 21.12.2015, having as object the purchase of approximately 243.000 tons continuously cast products and non-ferrous products recovered, in value of 549.630.538 lei, agreement valid until 31.12.2016.

5. TMK-ARTROM S.A. ('The Seller') report concluding an sale purchase agreement no 2919 dated 04.01.2016 ('The agreement') with TMK-RESITA ('The Buyer'),a Romanian company, headquartered in Traian Lalescu, no.36, Resita, Romania, company that is under common control with TMK-ARTROM S.A (The Seller and the Buyer together 'Parties'), having as object the sale of rolled seamless steel pipes, the contracted quantity for 2016 being by almost 200 tons in value of almost 200.000 EUR, agreement valid until 31.12.2016.

Chief Executive Officer,
Ing. Popescu Adrian

Chief economical and
Accountancy Officer,
Ec. Vaduva Cristiana