



TMK-ARTROM S.A.

Draganesti Str. 30, Slatina, jud. OLT, Romania 230119

Tel: +40 (249) 436862, 434640, 434641

Fax: +40 (249) 434330, 437288

E-mail: office.slatina@tmk-artrom.eu www.tmk-artrom.eu

J 28/9/1991; VAT No. RO 1510210/1992

Subscribed and Paid Share Capital: 291.587.538,34 lei

No 102/286 from 29.11.2016

Current Report

In accordance with Law no. 297/2004 on capital market and Regulation No. 1/2006 of NSC

Date of the Report: 29 November 2016

Name of the issuing entity: TMK- ARTROM S.A. Slatina

Registered office: 30 Draganesti, Slatina, Olt, Romania

Telephone/fax number: +40249436862/ +40249434330

Registered in the Trade Register under no: J28/9/1991

Tax Identification Number: RO1510210

Subscribed capital: 291.587.538,34 RON

Subscribed and paid up share capital: 291.587.538,34 RON

Regulated market where the issued securities are transacted: Bucharest Stock Exchange - STANDARD Category (market symbol ART)

Events to be reported in accordance with art. 225 of law no 297/2004 on capital market and in the form provided by the Regulation no. 1/2006 of NSC:

1. TMK- ARTROM S.A. ('The Borrower') reports concluding a loan agreement no. 2016/2 A dated 24.11.2016 ('The Agreement') with TMK EUROPE GmbH ('The creditor') a german company, headquartered in Immermannstrasse 65 C,D-40210 Dusseldorf, Germany ('The Creditor' and 'The Borrower' together 'Parties'), company that is under common control with TMK-Artrom S.A., in amount of 5,000,000 euro, for six months, in order to support the current activity, with an interest rate of 3.5% per year, following to be reimbursed until 29 May 2017.

Chief Executive Officer,
Ing. Popescu Adrian

Chief Economical and
Accountancy Officer
Ec. Vaduva Cristiana