



TMK-ARTROM S.A.

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EUID: ROONRC.J28/9/1991; J28/9/31.01.1991  
VAT No. RO 1510210/1992  
Subscribed and Paid Share Capital: 291.587.538,34 lei

No 102/285 from 24.12.2018

**Current Report**  
**regarding the information provided in art. 82 paragraph (1) of the Law no. 24/2017 and of**  
**Regulation no. 5/2018 on issuers of financial instruments and market operation**

Date of the Report: 24 December 2018  
Name of the issuing entity: TMK- ARTROM S.A. Slatina  
Registered office: 30 Draganesti, Slatina, Olt, Romania  
Telephone/fax number: +40249436862/ +40249434330  
Registered in the Trade Register under no: J28/9/1991  
Tax Identification Number: RO1510210  
Unique Identifier at European Level (EUID): ROONRC.J28/9/1991  
Code LEI: 315700M25SMOU44FAN52  
Subscribed capital: 291.587.538,34 RON  
Subscribed and paid up share capital: 291.587.538,34 RON  
Regulated market where the issued securities are transacted: Bucharest Stock Exchange - STANDARD Category  
(market symbol ART)

Important events to be reported according to art. 82 paragraph (1) of the Law no. 24/2017 and of Regulation no. 5/2018 on issuers and transactions with securities:

1. TMK- ARTROM S.A. ('the Buyer') reports the conclusion of an agreement for the purchase of the shares issued by TMK-Resita ('the Agreement') with TMK EUROPE GmbH ('the Seller'), a German company based in Dusseldorf, Germany ('the Buyer' and 'the Seller' together 'the Parties'), a company under common control with TMK-Artrom S.A., the Agreement 718 dated 21.12.2018 through which are acquired the shares of TMK-Resita SA, in amount of 62.290.000 EUR. The payment will be made as follows: 100.000 EUR is to be paid within 30 days from the date of the conclusion of the agreement, following that the amount of 62.190.000 EUR to be paid in 5 annual instalments, each one of 12.438.000 EUR, starting with th year 2019, but not later than 31 December of each year.

Chief Executive Officer,  
Ing. Popescu Adrian

Chief Economical and  
Accountancy Officer  
Ec. Vaduva Cristiana



API:  
5CT-0440  
5L-0352

LRQA:  
ISO 9001  
ISO 14001  
OHSAS 18001

TUV:  
PED/AD-2000 W0/W4/  
TRD 100/102  
Vd TUV

**TMK EUROPEAN DIVISION Cod: FCU-01, Ed. 3 Rev. 2/2017**

TUV CPR:  
EN 10210-1,2  
EN 10255

LR  
DNV-GL Rules  
RINA

LRQA:  
ISO/TS 16949