



TMK-ARTROM S.A.

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EUID: ROONRC.J28/9/1991; J28/9/31.01.1991
VAT No. RO 1510210/1992
Subscribed and Paid Share Capital: 291.587.538,34 lei

102/237 from 17/12/2019

No

Current Report
regarding the information provided in art. 82 paragraph (1) of Law no. 24/2017 and
in Regulation no. 5/2018 on issuers of financial instruments and market operation

Date of the Report: 17 December 2019
Name of the issuing entity: TMK- ARTROM S.A.
Registered office: 30 Draganesti Street, Slatina, Olt, Romania
Telephone/fax number: +40249436862/ +40249434330
Registered in the Trade Register under no: J28/9/1991
Tax Identification Number: RO1510210
Unique Identifier at European Level (EUID): ROONRC.J28/9/1991
Code LEI: 315700M25SMOU44FAN52
Subscribed and paid up share capital: 291,587,538.34 RON
Regulated market where the issued securities are traded: Bucharest Stock Exchange - STANDARD Category
(market symbol ART)

Important events to be reported according to art. 82 paragraph (1) of Law no. 24/2017 and to Regulation no. 5/2018 on issuers and transactions with securities:

1. TMK-ARTROM S.A. (the "Borrower") reports the conclusion of addendum no. 5 dated 13.12.2019 to the Loan Agreement (the "Agreement") Agreement wln dated 01.12.2008 with TMK EUROPE GmbH (the "Creditor") a German company, the majority shareholder of the Company, based in Dusseldorf, Germany (the Borrower and the Creditor together referred to as the "Parties"), a company that is under common control with TMK-Artrom S.A, having as object the suspension of the repayment of the Debt from 01.01.2020 until 31.12.2021 and the reimbursement of outstanding amount of USD 17,037,540.03 in 42 instalments in amount of USD 400.000,00, of which the last one will have the value of USD 237,540,03, on the 25th day of each month, starting with January 2022.

2. TMK- ARTROM S.A. (the "Buyer") reports the conclusion of an addendum dated 16.12.2019 to the Agreement no.718 dated 21.12.2018 for the purchase of the shares issued by TMK-Resita (the "Agreement") with TMK EUROPE GmbH (the "Seller"), a German company, the majority shareholder of the Company, based in Dusseldorf, Germany (the Buyer and the Seller together referred to as the "Parties"), a company that is under common control with TMK-Artrom S.A, through which clause 2.2 letter b) of the Agreement will be modified as following: the remaining price of EUR 62,190,000 shall be paid during a five (5) years period, starting with 2021, in equal installments of EUR 12,438,000 each, no later than 31 December for every year. TMK-Artrom may pay such installments in full or partially in advance, as well as to extend the payment term for such installments (implicitly reducing the value of the installments) for another period of three (3) years, depending on the available financial resources.

TMK EUROPEAN DIVISION Cod: FCU-01, Ed. 3 Rev. 3/2019



API:
5CT-0440
5L-0352

LR:
ISO 9001
ISO 14001
ISO 45001

TUV:
PED/AD-2000 W0/W4
TRD 100/102
Vd TUV

TUV CPR:
EN 10210-1,2
EN 10255

LR
DNV-GL Rules
RINA

LR:
IATF 16949

As of 30 November 2019, the total aggregated debts (for all contracts) between the Parties are as follows:

Payables of TMK-Artrom	Currency	Final balance 30.11.2019
Current trade debts	EUR	564,846
Debt for investment in subsidiaries	EUR	62,190,000
Total	EUR	62,754,846
Long term loan	USD	17,037,540
Interest for long term loan	USD	34,199
Total	USD	17,071,739

Receivables of TMK-Artrom	Currency	Final balance 30.11.2019
	EUR	0
Total	EUR	0

Chief Executive Officer,
Eng. Popescu Adrian

Chief Economical and
Accountancy Officer
Ec. Vaduva Cristiana



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