



TMK-ARTROM S.A.

Draganesti Str. 30, Slatina, jud. OLT, Romania 230119
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E-mail: office.slatina@tmk-artrom.eu www.tmk-artrom.eu
EUID: ROONRC.J28/9/1991; J28/9/31.01.1991
VAT No. RO 1510210/1992
Subscribed and Paid Share Capital: 291.587.538,34 lei

No 102/192 from 16.10.2019

Current Report
in accordance with Law no. 24/2017 on issuers of financial instruments and market operations and with Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the Report: 16 October 2019
Name of the issuing entity: TMK-ARTROM S.A.
Registered office: 30 Draganesti Street, Slatina Street, Olt, Romania
Telephone/fax number: +40249436862/ +40249434330
Registered in the Trade Register under no: J28/9/1991
Tax Identification Number: RO1510210
Unique Identifier at European Level (EUID): ROONRC.J28/9/1991
Code LEI: 315700M25SMOU44FAN52
Subscribed and paid up share capital: 291,587,538.34 RON
Regulated market where the issued securities are traded: Bucharest Stock Exchange - STANDARD Category (market symbol ART)

Important events to be reported:

TMK-Artrom S.A. hereby informs the investors that it has been notified by TMK Europe GmbH (TMK-Artrom S.A.'s majority shareholder) of its intention to initiate a public purchase offer in relation to the shares issued by TMK-Artrom S.A., as such operation is regulated by the provisions of Article 25 and the following of Law no 24/2017 on issuers of financial instruments and market operations, by the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations issued by the Romanian Financial Supervisory Authority, as well as by any other applicable rules and regulations.

Attached thereto the notification received from TMK Europe GmbH.

Chief Executive Officer
Eng. Popescu Adrian



API:
5CT-0440
5L-0352

LRQA:
ISO 9001
ISO 14001
OHSAS 18001

TUV:
PED/AD-2000 W0/W4/
TRD 100/102
Vd TUV

TUV CPR:
EN 10210-1,2
EN 10255

LR
DNV-GL Rules
RINA

LRQA:
ISO/TS 16949

TMK EUROPEAN DIVISION Cod: FCU-01, Ed. 3 Rev. 2/2017



TMK Europe GmbH

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Date: 15 October 2019

To: TMK-Artrom SA
30 Draganesti Street, Slatina, Olt County, Romania

Attn: Mr. Adrian Popescu, CEO, President of the Management Board

Re: Intention to Initiate a Public Purchase Offer in relation to TMK-Artrom SA's Existing Shares

The undersigned, **TMK Europe GmbH**, a company duly incorporated and existing under the laws of the Federal Republic of Germany, registered under no. HRB 66767, having its headquarters in Germany, Düsseldorf 40210, Immermannstrasse 65 d, represented by Mr. Sergey Guriev, in his capacity of CEO, (hereinafter referred to as "**TMK Europe**"),

Whereas, TMK Europe is the majority shareholder of TMK-Artrom S.A., a Romanian joint stock company having its headquarters at 30 Draganesti Street, Slatina, Olt County, Romania registered with the Trade Registry under no. J28/9/1991, EUID: ROONRC J28/9/1991, sole registration code RO1510210 (hereinafter referred to as the "**Company**"), holding 107,722,706 shares representing 92.7282% of the Company's share capital,

We hereby inform you that TMK Europe intends to initiate a public purchase offer in relation to the Company's existing shares, as such operation is regulated by the provisions of Article 25 and the following of Law no 24/2017 on issuers of financial instruments and market operations, the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations issued by the Romanian Financial Supervisory Authority, as well as any other rules and regulations.

Sincerely,

Sergey Guriev
CEO of TMK Europe GmbH

TMK EUROPEAN DIVISION Cod: HLI-01, Ed. 1 Rev. 4/2019

Geschäftsführer: Adrian Popescu (Vorsitzender), Sergey Guriev, Luca Zorzi
Bankkonto: Commerzbank AG-Konto-Nr.: 130745300-BLZ:37040044
IBAN: DE05370400440130745300 SWIFT-BIC: COBADEFF Sitz: Düsseldorf
Eingetragen: AG Düsseldorf HRB 66767 Gerichtsstand und Erfüllungsort:
Düsseldorf Steuer-Nr.: 133/5876/1127 USt-Id.-Nr. DE 191331539

LR: ISO 9001 ISO 14001 ISO 45001