



TMK-ARTROM S.A.

Draganesti Str. 30, Slatina, jud. OLT, Romania 230119
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Fax: +40 (249) 434330, 437288
E-mail: office.slatina@tmk-artrom.eu www.tmk-artrom.eu
EUID: ROONRC.J28/9/1991; J28/9/31.01.1991
VAT No. RO 1510210/1992
Subscribed and Paid Share Capital: 291.587.538,34 lei

No 102/180 from 10.10.2019

Current Report
in accordance with Law no. 24/2017 on issuers of financial instruments and market operations and with Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the Report: 10 October 2019
Name of the issuing entity: TMK-ARTROM S.A.
Registered office: 30 Draganesti Street, Slatina Street, Olt, Romania
Telephone/fax number: +40249436862/ +40249434330
Registered in the Trade Register under no: J28/9/1991
Tax Identification Number: RO1510210
Unique Identifier at European Level (EUID): ROONRC.J28/9/1991
Code LEI: 315700M25SMOU44FAN52
Subscribed and paid up share capital: 291,587,538.34 RON
Regulated market where the issued securities are traded: Bucharest Stock Exchange - STANDARD Category (market symbol ART)

Important events to be reported:
Reporting regarding the notification on reaching the 5% threshold of the total voting rights by a shareholder

TMK-Artrom S.A. hereby informs the investors that it has been notified by TMK Steel Holding Ltd. that, following the transaction on 29.08.2019, TMK Steel Holding Ltd. acquired 6,672,352 voting rights in TMK-Artrom SA, representing 5.7436% of the share capital of TMK-Artrom SA, thus exceeding the threshold of 5% of the share capital of the issuer TMK-Artrom S.A.

Considering that, TMK Steel Holding Ltd. indirectly holds 92.7282% of the share capital of TMK-Artrom S.A., following the transaction mentioned above, TMK Steel Holding Ltd. is holding currently 98.4718% of TMK-Artrom S.A.'s share capital.

Attached hereto the notification received from TMK Steel Holding Ltd.

Chief Executive Officer
Eng. Popescu Adrian



API:
5CT-0440
5L-0352

LRQA:
ISO 9001
ISO 14001
OHSAS 18001

TUV:
PED/AD-2000 W0/W4/
TRD 100/102
Vd TUV

TMK EUROPEAN DIVISION Cod: FCU-01, Ed. 3 Rev. 2/2017

TUV CPR:
EN 10210-1,2
EN 10255

LR
DNV-GL Rules
RINA

LRQA:
ISO/TS 16949

Date: 2 September 2019

To: TMK-Artrom SA
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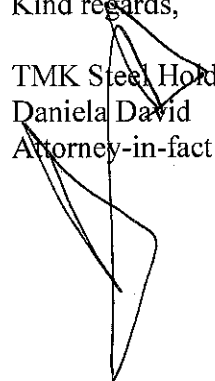
Re: Notification of Major Holdings

Dear Madam/Sir:

Attached please find the Notification of major holdings following the acquisition by the undersigned, TMK Steel Holding Ltd., of some shares issued by TMK Artrom SA. Kindly note that although the shares acquired through such transaction represent more than 5% of the share capital of TMK Artrom SA, since the beneficial owner of the newly acquired shares already held the majority of the share capital of the issuer, none of the thresholds under article 69 of Law 24/2017 have been exceeded and, consequently, we consider the provisions of Articles 69-80 of Law 24/2017 are not applicable. However, we have submitted this notification to you for a better understanding of the connection between the buyer of the shares and the majority shareholder of TMK Artrom SA (TMK Europe GmbH).

Kind regards,

TMK Steel Holding Ltd.
Daniela David
Attorney-in-fact



Standard form for notification of major holdings

Notification of major holdings [to be transmitted to the relevant issuer and to the competent authority]

1. Identity of the issuer or issuer of existing supporting shares, to which voting rights are attached TMK – ARTROM S.A. (ISIN: ROARTFACNOR1)				
2. Reasons for the notification [please tick the appropriate box or boxes]: <input checked="" type="checkbox"/> A purchase or disposal of voting rights <input type="checkbox"/> Acquisition or disposal of financial instruments <input type="checkbox"/> An event changing the distribution of voting rights <input type="checkbox"/> Other (please specify)				
3 Details of the subject of the notification obligation				
Name: TMK STEEL HOLDING LTD			City and country of head office (if applicable): LIMASSOL, CYPRUS	
4. Full name of the shareholder / shareholders (if different from point 3)				
5. Date of decreasing under, reaching or exceeding the threshold (percentage of vote): 29.08.2019				
6. Total positions of persons subject to the notification obligation:				
	% of the voting rights attached to the shares (the total in 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	The total of the two expressed percentages % (7.A + 7.B)	The total number of voting rights of the issuer
The resulting situation, on the day it decreased below, exceeded or reached the threshold	5.743 %		5.743 %	116,170,334
Position at previous notification date (if applicable)	N/A	N/A	N/A	N/A

7. Information to be notified with respect to the resulting situation, on the date when the threshold was exceeded or reached or the holding decreased below the threshold

A: Voting rights attached to the shares				
Class / Type of shares, ISIN code, as appropriate	Number of voting rights		% of voting rights	
	Direct according to Art. 69(1)-(3) of Law no. 24/2017	Indirect according to Art. 70 of Law no. 24/2017	Direct according to Art. 69(1)-(3) of Law no. 24/2017	Indirect according to Art. 70 of Law no. 24/2017
ROARTFACNOR1	6,672,352		5.743 %	
SUBTOTAL A	6,672,352		5.743%	

