



TMK-ARTROM S.A.

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EUID: ROONRC.J28/9/1991; J28/9/31.01.1991
VAT No. RO 1510210/1992
Subscribed and Paid Share Capital: 291.587.538,34 lei

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No 102/52 from 01.03.2019

To: The Financial Supervisory Authority
The Bucharest Stock Exchange

Current Report regarding the information provided by the Law no. 24/2017 and Regulation no. 5/2018 on issuers of financial instruments and market operation

Date of the Report: 01 March 2019

Name of the issuing entity: TMK- ARTROM S.A. (the "Company")

Registered office: 30 Draganesti Street, Slatina, Olt county, Romania

Telephone/fax number: +40249436862/ +40249434330

Registered in the Trade Register under no: J28/9/1991

Tax Identification Number: RO1510210

Unique Identifier at European Level (EUID): ROONRC.J28/9/1991

Code LEI: 315700M25SMOU44FAN52

Subscribed and paid up share capital: RON 291,587,538.34

Regulated market where the issued securities are transacted: Bucharest Stock Exchange - Standard Category (market symbol ART)

The majority shareholder, TMK Europe GmbH, is exploring available financing options

The Company has been informed by its majority shareholder, TMK Europe GmbH, which currently holds 92.72824% of the Company's share capital ("TMK Europe"), that TMK Europe is exploring available financing options, including a potential secondary public offering of shares held in the Company.

The review of the available financing options is ongoing and is subject to a number of elements to be taken into consideration by TMK Europe, including market conditions and the required approvals. No firm decision has been made in this respect. Further announcements will be made if and when a firm decision is made.

Chief Executive Officer,
Eng. Adrian Popescu



API:
5CT-0440
5L-0352

LRQA:
ISO 9001
ISO 14001
OHSAS 18001

TUV:
PED/AD-2000 W0/W4/
TRD 100/102
Vd TUV

TUV CPR:
EN 10210-1,2
EN 10255

LR
DNV-GL Rules
RINA

LRQA:
ISO/TS 16949

TMK EUROPEAN DIVISION Cod: FCU-01, Ed. 3 Rev. 2/2017

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