



TMK-ARTROM S.A.

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EUID: ROONRC.J28/9/1991; J28/9/31.01.1991
VAT No. RO 1510210/1992
Subscribed and Paid Share Capital: 291.587.538,34 lei

No 102/93 from 24.04.2019

Current Report

in accordance with Law no. 24/2017 on issuers of financial instruments and market operation and with Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the Report: 24 April 2019

Name of the issuing entity: TMK-ARTROM S.A.

Registered office: 30 Draganesti, Slatina, Olt, Romania

Telephone/fax number: +40249436862/ +40249434330

Registered in the Trade Register under no: J28/9/1991

Tax Identification Number: RO1510210

Unique Identifier at European Level (EUID): ROONRC.J28/9/1991

Code LEI: 315700M25SMOU44FAN52

Subscribed and paid up share capital: 291,587,538.34 RON

Regulated market where the issued securities are transacted: Bucharest Stock Exchange - STANDARD Category (market symbol ART)

Important events to be reported:

Information regarding the price of the shares to be issued by TMK-Artrom SA (the "Company") in the share capital increase operation approved by the extraordinary general meeting of shareholders of the Company dated 5 April 2019

The Board of Directors of the Company, validly met on 24 April 2019, as per the provisions of the Articles of Incorporation of the Company and Law 31/1990, with the subsequent modifications and supplementations, and decided that the price of the shares to be issued by the Company in the share capital increase operation approved by the Company's extraordinary general meeting of shareholders dated 5 April 2019 will have the same value as the price of the shares to be sold within the secondary public sale offering TMK Europe GmbH (the majority shareholder of the Company) intends to initiate.

Chief Executive Officer
Eng. Popescu Adrian



API:
5CT-0440
5L-0352

LRQA:
ISO 9001
ISO 14001
OHSAS 18001

TUV:
PED/AD-2000 W0/W4/
TRD 100/102
Vd TUV

TMK EUROPEAN DIVISION Cod: FCU-01, Ed. 3 Rev. 2/2017

TUV CPR:
EN 10210-1,2
EN 10255

LR
DNV-GL Rules
RINA

LRQA:
ISO/TS 16949